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California State Assembly

PETROLEUM AND GASOLINE SUPPLY



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AGENDA

Wednesday, September 18, 2024
1:00 p.m. – 1021 O Street, Room 1100

INFORMATIONAL HEARING

California's Petroleum Economy: The Current Market and the Future Fuels Transition Plan

I. Opening Statement

- Assembly Member Cottie Petrie-Norris, Chair
- Members of Committee

II. California's current petroleum market

Panel will provide overview the entire petroleum supply chain from crude entering the refinery to finished gasoline at the pump. Topics include: import/export volumes, consumption, production, and how are prices determined? Each market actor will speak to their involvement in the market.

a. Production Cycle

- Neale Mahoney, Professor of Economics, Stanford University – *remote*
Provides brief production system overview
- Skip York, Senior Economist and Energy Strategist, Turner Mason & Company – *remote*
- Tom Robinson, Chairman, Robinson Oil

b. Pricing

- Neale Mahoney, Professor of Economics, Stanford University – *remote*
Provides brief market overview
- Skip York, Senior Economist and Energy Strategist, Turner Mason & Company – *remote*
- Tom Robinson, Chairman, Robinson Oil

III. California's fuels transition plan

Panel will provide overview of California's fuel decarbonization strategy and transition plan. Topics include: strategy, policy, and timelines for meeting decarbonization goals; impacts of policies on health, safety, labor/wages, and pricing of fuels; impacts to other states throughout the region.

a. Statewide Planning for the Fuels Transition

- Siva Gunda, Vice Chair, California Energy Commission
- Rajinder Sahota, Deputy Executive Officer for Climate Change and Research, California Air Resources Board

b. Interested Parties' Perspectives on the Transition

- Connie Cho, Senior Policy Advisor, Asian Pacific Environmental Network
- Skip York, Senior Economist and Energy Strategist, Turner Mason & Company – *remote*
- Tom Robinson, Chairman, Robinson Oil

IV. Public Comment